# Semiconductor Investment Ideas

| Long | | | Not Compelling Long or Short (Hold) | | |
|---|---|---|---|---|---|
| **Long** | **Distressed** | **Incremental** | **Distressed** | **Marginal Upside** | **Valuation** |
| *LSCC | HIMX | AOSL | ACIA | DIOD *(d,l)* | ADI |
| MU | MX | ON | INFN | IXYS | AMD |
| | NLST | STM | IOTS | MLNX | AVGO |
| | QUIK | TSEM | MOSY | QCOM | CAVM |
| | | UMC | NPTN *(d,l)* | | CRUS |
| | | VSH | OIIM | | CY *(m)* |
| | | | SIGM | | DSPG *(d,nc)* |
| | | | | | IDTI |
| | | | | | INTC |
| | | | | **Downside Risk** | *INVN |
| **Short** | | | | GSIT | IPHI |
| AMBA *(r)* | | | | IDCC | *MBLY |
| CEVA | | | | MRVL | MCHP |
| MPWR | | *( x ) = changes from 5/7/17* | | MTSI *(v)* | MSCC |
| MRAM *(r)* | | ** = pending acquisition* | | MXIM *(v)* | *NXPI |
| MXL *(r)* | | | | POWI | QRVO |
| NVDA | | *l Long* | | PXLW | RMBS |
| PI *(r)* | | *nc Not Compelling/Hold* | | QTNA | SIMO |
| | | *s Short* | | SMTC | SLAB |
| | | *d Distressed* | | SQNS | SMI *(m)* |
| | | *ui Upside Incremental* | | SWKS *(v)* | TSM |
| | | *m Marginal Upside* | | TXN | XPER |
| | | *v Valuation* | | XLNX | |
| | | *r Downside Risk* | | | |

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