

SEMICONDUCTOR UNIVERSE INTRINSIC VALUATION

Prices as of 3/13/26

Sorted Alphabetically

			Price/Earnings							Historical data since		Price/Sales							Tang		gross		net		as of		Qtr		Annual	
			Current				Historical			FYE		Current				Historical			Pr/Bk	Pr/Bk	cash/sh	cash/sh	of	Div/sh	Div/sh	yield				
Ticker	Close	Change	TTM	Curr FY	Nxt FY	5yr Avg	LT Avg	High	Low	FYE	since	TTM	Cur FY	Nxt FY	5yr Avg	LT Avg	High	Low	Pr/Bk	Pr/Bk	cash/sh	cash/sh	of	Div/sh	Div/sh	yield				
* = SOX																														
58																														
ADEA	22.79	-0.08	13.8	16.5	15.2	8.1				Dec	2022	5.8	6.3	5.8	2.9				5.36	-18.84	\$1.21	(\$2.49)	4Q	0.0500	0.9%					
ADI	306.07	-1.20	35.5	26.7	23.7	25.0	41.7	1050	9.1	Oct	1990	12.8	10.8	9.9	9.0	4.5	18.4	0.5	4.45	-191.20	\$8.23	(\$9.42)	4Q	1.1000	1.4%					
ALAB	120.31	0.41	65.4	48.7	34.2					Dec	2024	25.6	16.1	11.7					15.99	15.99	\$6.56	\$6.56	4Q							
ALGM	31.13	-0.03	72.4	58.7	33.1	37.2				Mar	2020	6.9	6.6	5.6	5.6				6.02	11.27	\$0.83	(\$0.71)	4Q							
AMBA	52.29	-0.13	84.3	69.7	48.0	135.0	30.5	63.7	6.7	Jan	2012	5.9	5.2	4.6	11.0	5.5	15.2	0.2	3.88	9.89	\$7.09	\$7.09	4Q							
AMBQ	25.36	-1.56	-9.7	-14.7	-20.6					Dec	0	7.1	5.2	4.0					3.18	3.43	\$6.88	\$6.88	4Q							
AMD	193.39	-4.35	46.4	29.1	17.8	47.8	43.6	753.0	2.9	Dec	1990	9.2	6.9	4.8	8.8	1.1	4.1	0.2	5.06	15.07	\$6.40	\$4.45	4Q							
AOSL	21.51	0.31	-195.5	-34.1	-45.8	11.7	28.5	224.0	5.4	Jun	2010	0.0	0.9	0.9	1.3	0.7	1.5	0.5	0.78	0.78	\$6.58	\$6.41	4Q							
ARM	115.75	0.63	67.3	65.8	54.1					Mar	2009	26.5	25.3	20.9					15.87	20.86	\$3.31	\$3.31	4Q							
AVGO	322.16	-13.81	44.3	28.8	18.7	24.7	38.4	472.0	8.2	Oct	2009	23.4	15.2	10.5	10.9	4.2	6.7	2.0	19.99	-33.11	\$2.86	(\$10.47)	4Q	0.6500	0.8%					
CEVA	18.24	-0.16	43.4	36.5	22.5	58.1	106.4	864.0	18.0	Dec	2003	4.5	4.1	3.6	6.8	6.4	13.8	2.5	1.48	1.80	\$8.13	\$8.13	4Q							
CRUS	133.71	1.12	14.9	14.8	14.5	14.9	34.5	552.0	5.8	Mar	1990	3.6	3.5	3.4	3.0	2.1	6.6	0.4	3.35	4.28	\$20.53	\$20.53	4Q							
DIOD	63.88	2.23	52.4	28.6	19.2	21.8	26.3	313.0	2.7	Dec	1991	2.0	1.8	1.6	2.2	1.3	4.3	0.3	1.57	1.79	\$8.15	\$6.94	4Q							
GFS	41.86	0.27	24.3	22.8	17.4	24.8				Dec	2021	3.5	3.2	2.9	3.9				1.97	2.22	\$7.12	\$5.07	4Q							
GSIT	8.51	0.32	-23.0	no est	no est		35.6	275.0	7.7	Mar	2007	11.9	no est	no est	3.6	2.0	3.3	1.1	3.51	3.51	\$2.05	\$2.05	4Q							
HIMX	9.84	-0.29	39.2	41.0	21.9	14.5	21.5	78.0	7.8	Dec-ADR	2006	2.1	1.9	1.7	1.3	1.4	3.2	0.3	1.92	1.99	\$1.64	\$1.48	4Q	0.0925	3.8%					
IDCC	359.07	-3.28	23.3	36.5	31.4	19.2	16.4	46.0	5.2	Dec	2009	15.4	18.2	17.6	5.1	4.5	10.5	2.2	11.66	16.92	\$34.77	\$19.86	4Q	0.7000	0.8%					
INDI	2.48	0.04	-8.3	-20.7	15.5					Dec	2021	2.5	2.0	1.5	5.9				1.53	-4.16	\$0.66	(\$0.94)	4Q							
INTC	45.77	0.52	111.6	95.4	46.2	11.9	20.2	65.4	7.9	Dec	1990	4.2	4.1	3.8	2.4	4.1	15.7	1.6	1.94	2.54	\$7.71	(\$1.89)	4Q	0.0000	0.0%					
LSCC	85.77	-0.63	80.9	55.0	42.9	50.6	34.6	235.0	5.5	Dec	1990	22.7	17.1	14.6	14.7	3.4	11.7	0.8	16.66	30.15	\$0.97	\$0.97	4Q							
MBLY	7.57	-0.02	21.0	30.3	19.9	60.2				Dec	2022	3.3	3.2	2.7	11.7				0.52	2.45	\$2.26	\$2.26	4Q							
MCHP	61.94	-0.79	52.9	39.5	23.3	19.8	29.7	72.7	11.7	Mar	1993	8.1	7.6	6.2	6.0	5.6	11.7	0.9	5.38	-7.17	\$0.44	(\$8.98)	4Q	0.4550	2.9%					
MPWR	1052.59	18.71	59.2	48.9	40.7	55.8	47.3	127.0	10.3	Dec	2005	18.5	15.3	13.0	16.4	4.5	9.4	1.4	13.91	14.04	\$25.55	\$25.55	4Q	2.0000	0.8%					
MRAM	8.82	-0.11	40.1	32.7	35.3	37.2				Dec	2016	3.8	3.5	3.3	2.6				3.05	3.13	\$1.87	\$1.87	4Q							
MRVL	87.86	0.19	30.8	23.2	16.3	44.1	51.4	481.0	6.3	Jan	2000	9.2	6.9	5.1	10.5	4.8	19.1	0.9	5.26	50.44	\$3.08	(\$2.14)	4Q	0.0600	0.3%					
MTSI	217.80	1.86	58.7	48.7	39.1	35.7	153.1	695.0	0.7	Sep	2011	16.4	14.3	12.2	8.2	2.8	5.2	0.1	12.35	17.69	\$10.02	\$3.49	4Q							
MU	426.13	20.78	37.8	12.3	9.2	16.2	41.0	568.0	4.3	Aug	1990	11.6	6.3	4.8	3.8	2.2	9.0	0.3	8.32	8.55	\$10.47	\$0.23	4Q	0.1150	0.1%					
MX	2.82	0.06	-11.8	-3.4	-3.4	17.0	6.4	21.8	2.2	Dec	2011	0.6	0.5	0.5	1.2	0.5	1.0	0.2	0.41	0.41	\$2.88	\$1.65	4Q							
MXL	16.89	0.39	56.3	19.6	14.8	21.9	36.3	123.2	14.3	Dec	2010	3.3	2.7	2.4	3.7	2.8	5.0	1.7	3.39	18.13	\$0.80	(\$0.56)	4Q							
NLST	1.49	0.03	-18.6	0.0	0.0					Dec	2010	2.4	1.4	1.3	5.5	2.0	9.7	0.4	-87.65	-87.65	\$0.10	\$0.10	4Q							
NVDA	180.25	-2.89	37.7	21.8	16.8	62.9	30.0	123.0	6.5	Jan	1999	20.4	12.0	9.5	26.1	3.1	10.2	0.6	28.00	33.07	\$2.56	\$2.21	4Q	0.0100	0.0%					
NVTS	10.10	0.12	-48.1	-56.1	-72.1					Dec	2021	48.9	59.3	34.6					5.06	9.88	\$1.07	\$1.07	4Q							
NXPI	190.86	-0.36	16.1	13.7	11.4	18.3	44.8	93.0	4.7	Dec-ADR	2010	4.0	3.6	3.3	4.6	1.7	3.4	0.6	4.82	-27.09	\$12.86	(\$35.24)	4Q	1.0140	2.1%					
ON	58.55	0.86	24.9	20.1	14.5	20.8	23.0	103.0	6.1	Dec	2000	3.9	3.8	3.4	3.5	1.1	2.5	0.1	3.07	4.17	\$6.33	(\$1.08)	4Q							
PI	91.74	0.40	43.9	47.5	29.2					Dec	2016	8.1	8.0	6.4	9.4				14.02	16.38	\$5.48	(\$3.30)	4Q							
POWI	47.45	1.10	38.0	36.8	25.8	40.2	40.3	252.0	11.4	Dec	1998	6.0	5.6	4.8	8.3	4.6	16.2	0.2	3.93	4.63	\$4.48	\$4.48	4Q	0.2150	1.8%					
PXLW	5.71	-0.22	-1.5	-1.6	-1.9					Dec	2000	0.9	0.9	0.9	2.0	2.4	17.7	0.4	-1.30	-0.73	\$2.68	\$1.21	3Q							
QCOM	129.82	-1.33	10.7	11.6	11.5	17.8	49.5	486.0	11.5	Sep	1992	3.1	3.2	3.2	4.7	7.1	26.5	0.8	6.07	19.29	\$10.96	(\$2.78)	4Q	0.8900	2.7%					
QRVO	78.12	-0.65	11.6	11.9	11.6	16.0	37.4	84.5	17.6	Mar	2015	2.0	2.0	2.1	3.3	2.8	4.1	1.9	1.98	6.58	\$14.09	(\$2.46)	4Q							
QUIK	9.00	0.09	-17.3	-300.0	56.3					Dec	1999	11.2	6.5	5.6	5.8	3.8	9.4	0.7	6.87	6.96	\$1.10	\$0.06	4Q							
RMBS	94.01	4.23	42.5	31.9	26.8	23.7	135.0	1316	16.1	Dec	1997	14.6	12.8	11.0	10.5	19.3	221.4	1.5	7.56	9.66	\$6.94	\$6.94	4Q							
SIMO	123.26	3.15	34.7	21.8	17.9	16.6	17.5	30.5	7.8	Dec-ADR	2007	4.7	3.3	3.0	2.8	3.0	7.5	1.3	5.03	5.03	\$5.95	\$5.95	4Q	0.5000	1.6%					
SITM	326.13	3.25	104.2	63.8	49.4					Dec	2019	27.0	18.5	14.4	16.2				7.64	9.58	\$29.86	\$29.86	4Q							
SKYT	27.45	0.09	1372.5	-83.2	-137.3					Dec	2021	3.0	2.2	2.1	2.0				7.10	7.46	\$0.48	(\$4.12)	4Q							
SLAB	203.00	0.93	223.1	74.9	49.0	39.6	73.0	1794	12.7	Dec	2000	8.6	7.3	6.2	6.2	5.0	23.7	2.4	6.16	9.70	\$13.36	\$13.36	4Q							
SMTC	84.85	1.44	50.8	49.9	39.1	27.3	33.8	237.0	4.2	Jan	1990	7.7	7.5	6.6	4.4	3.8	16.8	0.2	13.92	194.9	\$1.77	(\$3.51)	3Q							
SNDK	661.62	42.80	89.3	16.6	8.2					Jun	2025	11.6	6.7	4.0					10.11	19.78	\$9.87	\$6.00	4Q							
SQNS	3.15	0.00	-0.4	-2.5	-8.1		34.0	44.8	26.1	Dec-ADR	2011	1.8	1.2	0.7	2.7	3.7	10.5	0.9	0.38	0.42	\$12.94	\$9.19	4Q							
STM	32.87																													